



**Bethesda, MD-based
Meehan Focus Fund (MEFOX)
wins LSEG Lipper Fund Award**



**LSEG Lipper
Fund Awards**
2024 Winner
United States

Bethesda, MD (March 14, 2024) – Edgemoor Investment Advisors, Inc. is pleased to announce that the mutual fund it manages, the Meehan Focus Fund (the Fund), won the 2024 LSEG Lipper Fund Award for the “Best Fund over 5 years” among all Large-Cap Core funds. Paul Meehan, co-manager of the Fund, accepted the award at a ceremony in New York City.

The Meehan Focus Fund ranked number one out of 156 funds in the Large-Cap Core category for the five-year period ending November 30, 2023, based on risk-adjusted returns. The Fund’s 2023 calendar year return was 35.45%, net of fees. The Fund has outperformed the benchmark S&P 500 Total Return Index over the past one, three, and five-year time frames, as well as since its inception on December 9, 1999. Tom and Paul Meehan have co-managed the Fund for the past 22 years.

The LSEG Lipper Fund Awards annually assess and recognize funds and fund management firms for their consistently strong risk-adjusted 3, 5, and 10-year performance relative to their peers based upon Lipper’s quantitative, proprietary methodology. For more information, visit www.lipperfundawards.com.

About Edgemoor Investment Advisors, Inc.

Edgemoor Investment Advisors, Inc. is an independent wealth management firm founded in 1999 that provides investment management and financial planning services to individuals, families, trusts, retirement plans, non-profit organizations, and foundations. Edgemoor specializes in individual security selection based on the principles of value investing.

Important Information

The LSEG Lipper Fund Awards, granted annually, highlight funds and fund companies that have excelled in delivering consistently strong risk-adjusted performance relative to their peers. The LSEG Lipper Fund Awards are based on the Lipper Leader for Consistent Return rating, which is a risk-adjusted performance measure calculated over 36, 60, and 120 months. The fund with the highest Lipper Leader for Consistent Return (Effective Return) value in each eligible classification wins the LSEG Lipper Fund Award. For more information, see lipperfundawards.com. Although LSEG Lipper makes reasonable efforts to ensure accuracy and reliability of the data contained herein, the accuracy is not guaranteed by LSEG Lipper.

Carefully consider the investment objectives, risks, and charges and expenses of the fund before investing. The prospectus contains this and other information about the fund. The prospectus may be obtained by calling 866.884.5968 or by visiting <https://meehanmutualfunds.com/> Read the prospectus carefully before investing.

The performance of the Meehan Focus Fund for the period ending March 31, 2024 is as follows: 40.33% (1 year), 13.70% (3 year), 18.70% (5 year), 12.22% (10 year), 8.29% (since inception on 12/9/99). The performance of the benchmark S&P 500 Total Return Index for the period ending March 31, 2024 is as follows: 29.88% (1 year), 11.49% (3 year), 15.05% (5 year), 12.96% (10 year), 7.57% (since the Fund's inception on 12/9/99).

Performance data quoted represents past performance. Past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investors' shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. Performance data current to the most recent month end may be obtained at 866.884.5968. The gross expense ratio for the fund is 1.10%.

The Meehan Focus Fund is distributed by Ultimus Fund Distributors, LLC (Member FINRA)